

Information Request

Client name: Mr Nicolas Etienne Le Clainche
Client code: B500.A(CD)
NI number: SC602842C
Tax reference: 9176979949
Date printed: 27 March 2017

Please supply the details below. All information requested relates to the period 06/04/2016 to 05/04/2017.

Personal Circumstances

Please advise me of any changes in your personal circumstances.

Important: Would you please ensure that you let me have details of any changes in your financial affairs including the opening or closing of new accounts, the acquisition or disposal of any investments you have and details of any other changes to your income or outgoings.

Contact Information

Please confirm that the following contact information is correct:

- Home Address: 24 Forster Road
London
England
E17 8AU
- Mobile: 07702633172
- Email: nicolas@uxconsult.com
- Mobile: 07702 633 172

Student Loan

If you are in receipt of a student loan, please provide further information, to include the amount of the loan, any deductions from employment income, and whether the loan is likely to be repaid within the next two years.

Capital Gains

Please advise me of any acquisitions or disposals of assets you have made in the tax year to 5th April. Please enclose the contract notes issued by your brokers in respect of all acquisitions and disposals through them.

Employments and Benefits

Please let me have details of pay and tax deducted together with details of all benefits and expenses in respect of the employments detailed below. The form P60 supplied to you by your employer would be helpful if you have it, together with the benefits statement which your employer will provide if necessary.

	2015/16	2016/17
• Bixente Limited		
Taxable UK pay:	10,600.00	tbc
PAYE deducted:		
Gross foreign pay:		

Interest Received

Please let me have statements or other documents showing the interest received on the following accounts or investments:

Net Banks & Other	2015/16	2016/17
• HSBC Bank plc Account number & sort code: Flexi Saver Net amount:	0.64	5.28
• HSBC Bank plc Account number & sort code: Euro account Net amount:		

Property Income

Please forward the usual details of income and expenditure in respect of the following lettings:

	2015/16	2016/17
Rents From UK Property		
• 30 Besford House		
Turnover:	21,889.83	22992.09
UK tax deducted:	0.00	

UK Dividends and Other Distributions

Please let me have the dividend counterfoils in respect of each of the following shareholdings. You should let me have details of all dividend payments received from each company.

Unquoted Shares

		2015/16				2016/17	
Date	Type	Holding	Net Amount	Date	Type	Holding	Net Amount
07/07/2015	Ordinary	0	1,000.00				
11/08/2015	Ordinary	0	800.00			TBC	
25/08/2015	Ordinary	0	1,000.00				
05/12/2015	Ordinary	0	10,000.00				
06/12/2015	Ordinary	0	10,000.00				
16/12/2015	Ordinary	0	1,000.00				
03/01/2016	Ordinary	0	15,000.00				
18/01/2016	Ordinary	0	20,000.00				
01/03/2016	Ordinary	0	5,000.00				
28/03/2016	Ordinary	0	10,000.00				
30/03/2016	Ordinary	0	2,400.00				